

Eligibility Criteria Policy

PURPOSE

This policy outlines the Trust's core criteria for applicant and project eligibility.

POLICY STATEMENT

The following General criteria are the core eligibility criteria for the Trust and are utilised by the Trust Office in the first instance to assess the eligibility of an application.

POLICY GUIDELINES

1. As per the TSB Community Trust's Trust Deed; applicants must have charitable, cultural, philanthropic, recreational, and other purposes being beneficial to the community principally in the TSB Community Trust's "Specified Area".
2. The Trust may give preference and priority to organisations and individuals that have core banking – i.e. transactional, loans and investments with the TSB Bank Ltd.
3. Individuals who reside within the specified area and are selected by the recognised educational, cultural or sporting national body to represent New Zealand or attend a national training or development squad, may be eligible to apply for an Individual Grant.
4. Individual Grants will only be made to persons not residing within the TSB Community Trust legislative boundary if they are bona fide students up to 24 years of age, attending recognised educational institutions, whose parent/s or guardian resides permanently within the TSB Community Trust legislative boundary (see Individual Grants Policy).
5. Political lobby groups are not eligible to apply.
6. The main entity or governing body of each organisation must be the applicant. Applications will not be accepted from sub-groups of entities (such as jubilee committees, men's, women's, or juniors sections).
7. The Trust does not fund retrospectively; the activity being considered for funding must not start prior to a grant being made.
8. Group travel is not generally funded.
9. For Capital Grants, applications will be received from the entity that owns, or will own the asset. Consideration will be given to applications from entities holding leases or other formal agreements dependant on the conditions of the agreement.
10. For other grant types applications must be received from the entity that will govern, and/or manage the activity being applied for.
11. The Trust will not generally provide grants which are for the purpose of fundraising or re-gifting.
12. To be eligible for consideration applications must also meet the criteria outlined in the specific funding policy for the type of grant being applied for.